

September 8, 2021

Subject: To Inform the Exercise Date and Notification Period No.1 of the Warrant for Ordinary Shares (B-W6)

To: The President.  
The Stock Exchange of Thailand.

According to Begistics Public Company Limited has issued stock warrant (B-W6), totaling 320,304,674 units on August 17, 2021, The warrants are exercisable on The last business day of September and March units with a term of warrant of 2 years. The first exercise date shall be on September 30, 2021 .The Company would like to notify the exercise date and notification period No. 1 of its warrants for ordinary shares (B-W6) as follows:

**1. Notification period for the exercise of warrant.**

September 23-24 and 27-29, 2021 during 9.00 am. to 3.00 pm.

**2. Exercise Date.**

September 30, 2021 during 9.00 am. to 3.00 pm.

**3. Exercise ratio and the exercise price.**

1 unit of warrant has the right to purchase 1 ordinary share.

**4. Exercise Price.**

Baht 0.66 per share.

**5. Place for the exercise and the request and Contact person.**

Begistics Public Company Limited.

The Company's Office at 3656/64 Green Tower Building, 19th Floor,  
Unit K, Rama 4 Road, Klongton, Klongtoey, Bangkok 10110.

Tel: +66 (02) 367-3570-6

Fax: +66 (02) 367-3577

Website: [www.begistics.co.th](http://www.begistics.co.th)

Contact person : Mr. Itsaret Umsriwieng e-mail: [itsaret.um@begistics.co.th](mailto:itsaret.um@begistics.co.th)

## 6. Method and Procedure to exercise the right:

6.1 An exercising form (a subscription form for warrant exercise) with the details of which have been filled in correctly, clearly and completely (the Warrant holders can obtain an exercising form at the office of the Company or download from <https://www.begistics.co.th/investor-relations/stock-information-and-download-form/>).

6.2 A Warrant certificate which has been endorsed by the Warrant Holder on the back of the certificate or a substituted Warrant Certificate in a form prescribed by the SET (in case of a loss of Warrant Certificate) in a number specified in an exercising form.

6.3 Full payment of the exercised shares in one time as specified in an exercising form which can be made by one of the following method;

(1) Payment by cheque, draft, bill of exchange or bank order (which can be collected in Bangkok within 2 (Two) business days from exercising Date) payable to “Begistics Public Company Limited” provided that the exercise by the warrant holders to purchase the ordinary shares shall be valid only when the Company has duly collected the exercise money within the specified time.

(2) Payment by cash or deposit to bank current account of Bangkok Bank, Bang-na Branch, No. 130-318322-0, Account Name “Begistics Public Company Limited” .

Supplementary evidence for the subscription and purchase of the shares reserved for the exercise of the warrants:

- a) Thai individual : A certified true copy of Citizen ID card.
- b) Foreigner : A certified true copy of Passport.
- c) Juristic person : A certified true copy of an affidavit from the Ministry of Commerce no longer than 6 months and the evidence of authorized person who signed for according to a) and/or b)

## 7. Payment Method/ Bill of payment.

Payment method

7.1 Payment by Cheque / Draft / Cashier's Cheque / Bank of Exchange that can be collected in Bangkok within 2 business days, crossed, only payable on behalf of "Begistics Public Company Limited" by the Cheque must be dated not later than 28 September 2021 and submitted between September 23-24 and 27-29, 2021 during business hours from 9:00 AM to 3:00 PM or

7.2 **Pay by bank transfer** to the account of Bangkok Bank Public Company Limited, Bangna Branch, account number 130-318322-0, account name "**Begistics Public Company Limited**" by transferring money to the account not later than 29 September 2021 at 3:00 p.m. and submit your request between September 23-24 and 27-29, 2021 during business hours from 9:00 a.m. - 3:00 p.m.

In addition, the warrant holder has a responsibility to pay for their duty stamp which derives from the subscription action.

If you have any query about the exercising, please contact a contact person which has been mentioned above during business hours (Monday to Friday, 9.00 a.m. to 3.00 p.m.)

Please be informed accordingly,

Sincerely yours,

(Mr. Panya Boonyapiwat)

Chairman of the Executive Committee.