

Subject: Notification of the exercise date and the period for the 2<sup>nd</sup> exercising rights of warrant to purchase ordinary shares (B-W8)

To: The President.  
The Stock Exchange of Thailand.

According to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2023 held on October 6, 2023, Begistics Public Company Limited has issued stock warrant (B-W8), totaling 2,691,274,760 units by allocating to the existing shareholders of the Company. The Warrant holders can exercise their rights under the warrants on the 15<sup>th</sup> of December and June throughout the life of the warrants. In the case that the said day is on a holiday, it will be moved up to the previous business day. The second exercise date is on June 14<sup>th</sup>, 2024 and the last exercise date is on the expiration date of 3 years from the issued date. The Company would like to notify the exercise date and notification period for the 2<sup>nd</sup> exercising rights of its warrants for ordinary shares (B-W8) as follows:

**1. Notification period for the exercise of warrant.**

June 7, 2024 and June 10-13, 2024 during 9.00 am. to 3.00 pm.

**2. Exercise Date.**

June 14<sup>th</sup>, 2024 during 9.00 am. to 3.00 pm.

**3. Exercise ratio and the exercise price.**

1 unit of warrant has the right to purchase 1 ordinary share.

**4. Exercise Price.**

Baht 0.30 per share.

**5. Place for the exercise and the request and Contact person.**

Begistics Public Company Limited.

The Company's Office at 52 Thaniya Plaza , 28<sup>th</sup> Floor,  
Srilom Road, Suriyawong, Bangrak, Bangkok 10500.

Tel: +66 (02) 096-4999 Ext. 3

Website: [www.begistics.co.th](http://www.begistics.co.th)

Contact person : Mr. Itsaret Umsriwieng e-mail: [itsaret.um@begistics.co.th](mailto:itsaret.um@begistics.co.th)

**6. Method and Procedure to exercise the right:**

6.1 An exercising form (a subscription form for warrant exercise) with the details of which have been filled in correctly, clearly and completely (the Warrant holders can obtain an exercising form at The Head Office or download from <https://www.begistics.co.th/investor-relations/stock-information-and-download-form/>).

6.2 A Warrant certificate which has been endorsed by the Warrant Holder on the back of the certificate or a substituted Warrant Certificate in a form prescribed by the SET (in case of a loss of Warrant Certificate) in a number specified in an exercising form.

6.3 Full payment of the exercised shares in one time as specified in an exercising form which can be made by one of the following methods;

(1) Payment by cheque, draft, bill of exchange or bank order (which can be collected in Bangkok within 2 (Two) business days from exercising Date) payable to “**Begistics Public Company Limited**” provided that the exercise by the warrant holders to purchase the ordinary shares shall be valid only when the Company has duly collected the exercise money within the specified time.

(2) Payment by cash or deposit to bank current account of **Bangkok Bank, Bang-na Branch, No. 130-318322-0, Account Name “Begistics Public Company Limited”**.

Supplementary evidence for the subscription and purchase of the shares reserved for the exercise of the warrants:

- a) Thai individual : A certified true copy of Citizen ID card.
- b) Foreigner : A certified true copy of Passport.
- c) Juristic person : A certified true copy of an affidavit from the Ministry of Commerce no longer than 6 months and the evidence of authorized person who signed for according to a) and/or b)

**7. Payment Method/ Bill of payment.**

Payment method

7.1 Payment by Cheque / Draft / Cashier's Cheque / Bank of Exchange that can be collected in Bangkok within 2 business days, crossed, only payable on behalf of "**Begistics Public Company Limited**" **by the Cheque must be dated not later than June 12, 2024** and submitted subscription form between June 7, 2024 and June 10-13, 2024 during business hours from 9:00 AM to 3:00 PM or

7.2 **Pay by bank transfer** to the account of Bangkok Bank Public Company Limited, Bangna Branch, account number 130-318322-0, account name "**Begistics Public Company Limited**" **by transferring money to the account not later than June 13, 2024** at 3:00 p.m. and submit subscription form between June 7, 2024 and June 10-13, 2024 during business hours from 9:00 a.m. - 3:00 p.m.

In addition, the warrant holder has a responsibility to pay for their duty stamp which derives from the subscription action.

If you have any query about B-W8 exercising, please contact a contact person which has been mentioned above during business hours (Monday to Friday, 9.00 a.m. to 3.00 p.m.).

Please be informed accordingly,

Sincerely yours,



(Mr. Panya Boonyapiwat)

Chairman of the Executive Committee.