

Business Overview

The Company provide comprehensive logistics services including road transport, International Freight Forwarding Services, customs clearance services, Invest in alternative energy business and sale of carbon credit certificates.

Financial Statement

	6M24	6M23	2023	2022
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Income Statement (MB)

Revenues	237.58	207.29	750.45	224.08
Expenses	357.55	218.66	669.61	275.50
Net Profit (Loss)	-118.60	106.24	197.05	71.40

Balance Sheet (MB)

Assets	6,447.55	7,536.77	6,849.05	2,413.50
Liabilities	2,176.80	3,253.24	2,490.89	245.95
Shareholders' Equity	3,402.19	3,395.88	3,499.27	2,098.48

Cash Flow (MB)

Operating	29.01	13.58	-46.91	7.51
Investing	94.51	-711.78	-854.97	-897.47
Financing	-123.70	1,310.09	893.47	876.78

Financial Ratio

EPS (Baht)		0.03	0.04	0.02
GP Margin (%)	29.81	34.61	32.42	15.91
NP Margin (%)	-48.66	51.16	27.27	30.18
D/E Ratio (x)	0.51	0.76	0.57	0.11
ROE (%)	-0.82	5.50	7.04	4.44
ROA (%)	0.26	3.95	5.99	3.92

Business Plan

- Approach customers for Import and Export by focusing on 70% of Direct shipper 30% of 3PL (Third Party Logistics Service Provider)
- Approach customers that need to use Flatbed trucking. (Beggistics Truck) ex: Heavy Project or Construction materials
- Expand investment in projects
 - Green Utility, such as a project to study and develop water and electricity to increase carbon credits, etc.
 - Green Logistics, such as a project to study and develop transportation technology Project to improve transportation vehicles to increase efficiency and be environmentally friendly, etc.

Sustainable Development Plan

The Company conducts business under sustainable development guidelines. under the principles of good corporate governance The Company takes into account every group of stakeholders. The Company plans to reduce greenhouse gases and pay attention to environmental impacts. The Company plans to invest in Green Logistics projects, such as transportation technology study and development projects. The plans to invest in alternative energy power plants and Green Utility businesses, such as projects to study the development of water and electric power to increase carbon credits, etc.

Business Highlight

Trade partners with a large fleet of trucks and there is investment in companies that operate alternative energy businesses, which is the main direction of investment in Thailand and around the world. The energy market still has a lot of growth. And there has been cooperation in technology and financial management with partners who manufacture and install electrical network systems in Thailand and many countries around the world. In addition, the company has studied and prepared to invest in other alternative energy businesses, such as wind power plants. and battery management systems for the electric vehicle business in Thailand that are growing rapidly and sale of carbon credit certificates all of which are environmentally friendly energy business operations.

Performance and Analysis
Business Performance Summary

Business Performance for the three-month period ending on June 30, 2024

The Company had total revenue for the three-month periods ending on June 30, 2024 and 2023 of 113.42 million baht and 273.42 million baht, respectively, which was a decrease of 159.99 million baht or 58.52% from 2023. Revenue from services was 90.92 million baht, a decrease of 50.85 million baht or 35.87% from the same period. Most of the revenue was from the sale of electricity, which decreased by 27.49 million baht, and revenue from services decreased by 27.45 million baht.

The Company had total expenses for the three-month periods ended June 30, 2024 and 2023 of 259.16 million baht and 185.67 million baht, respectively, which was an increase of 73.49 million baht or 39.58% from the previous year because the three-month period ended June 30, 2024 had a loss from impairment of assets of 60.85 million baht and a loss from impairment of intangible assets of 81.68 million.

For the three-month period ending on June 30, 2024, the Company had a loss of 128.15 million baht, a decrease of 231.36 million baht or 224.17% from the three-month period ending on June 30, 2023, partly due to a loss from asset impairment of 60.85 million baht and a loss from intangible asset impairment of 81.68 million baht.

Key Milestones

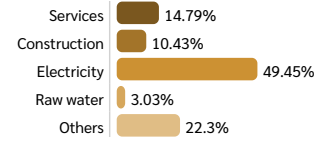
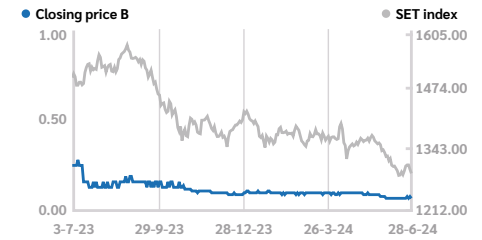
the Company to participate in investing in common shares of Westech Exponential Company Limited engages in the management of old automobile wrecks by separating steel and other materials, selling steel to smelters to make various steel products, and transforming other materials into solid recovered fuel (SRF) to feed into existing and future industrial waste power plants. amount of 51,600,900 shares, representing 27.885787 %

Risk Management Policy

Risk from fluctuation of oil rates. The company is aware of this impact. The service contract with the partner has set the subject to change the service fee depends on the fuel rate, which helps to reduce the effect of the fluctuation of the oil price to a certain extent. And it has also introduced various systems such as a vehicle tracking system with staff monitor all the time to control the driving of employees in the route. It is another part of helping save fuel.

Recent Awards and Recognitions

- Thai Private Sector Collective Action Against Corruption Renewal for the 2nd
- Smoke-free establishment award

Revenue Structure

Stock Information
SET / SERVICE / TRANS


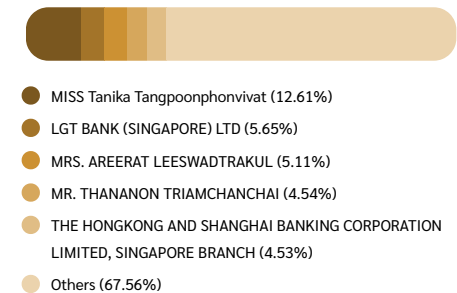
as of 28/06/24	B	TRANS	SET
P/E (X)	3.60	46.85	17.05
P/BV (X)	0.21	2.62	1.22
Dividend yield (%)	-	1.33	3.53

	28/06/24	28/12/23	30/12/22
Market Cap (MB)	726.66	888.14	1,384.10
Price (B/Share)	0.09	0.11	0.40
P/E (X)	3.60	5.25	25.25
P/BV (X)	0.21	0.26	0.67

CG Report:



Company Rating:

Major Shareholders
as of 26/03/2024

Company Information and Contact

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